



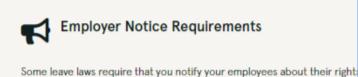
This log features the most recent additions to the Compliance Center website features.

#### Added Features - Oldest to Newest



# 09/19/22 Update - Employer Notice Requirements

We have added "Covered Employer" definitions for all states, and added "Handbook Recommendations" concerning handbook requirements (Federal, CA, NJ, NY, & TN). The "Employee Notice Requirements" can be found by selecting a state from the map and scrolling down the state's page.





# 09/28/22 New Addition - Paid Time Off Usage

The rules (for all states) concerning if/how PTO can be used, when an employee is covered under state/federal law. The "Paid Time Off Usage" table can be found on the main Compliance Center landing page under "U.S. Summary Leave Resources".





# 12/01/22 New Addition - Employer/EE Eligibility Added to Coverage Options

Based on client feedback, the employer and employee eligibility requirements were added to the "Coverage Options and Funding (State Income Replacement Benefits)" for each state (select a <u>state</u> from the map) that has a paid family leave program, for user convenience.

Coverage Options and Funding (State Income Replacement Benefits)

This section provides information on how the benefits are made available to employees, for example, are

Larkin California - Coverage Options and Funding (State Income Replacement Benefits)		
State Programs	State Disability Insurance (SDI) Includes Paid Family Leave (PFL) Benefits  Disability Insurance Branch Employment Development Department (9%) 633-0707  SDI (800) 480-3287  PFL (877) 238-4373  http://www.edd.ca.gox	
Employer Eligibility	Employers with 1 employee (CA) must remit applicable contributions for this program (see "Cost" field below).	
Employee Eligibility	Employees are eligible for benefits if they have earned \$300 during the base period with any CA employer(s) (approximately 5-18 months prior to disability). We generally advise that employees apply and the state will make the determination of eligibility.	
Coverage Allowed	State administers or private plans (Voluntary Plans) are permitted.  Erreployee Approved Voluntary Plans (VPs)-may be insured or self-insured but must be approved by EDD; A majority of employees must approve the plan, and the Voluntary plan must be more generous than the state plan in at least one aspect.	





#### 01/06/23 New Addition - Intermittent Leave Rules

The rules (for all states) concerning if/how leave can be taken on an intermittent or reduced schedule basis, when an employee is covered under state/federal law. The "Intermittent Leave Rules" table can be found on the main Compliance Center landing page under "U.S. Summary Leave Resources".





#### 04/21/23 New Addition - State Resource Links

Links to the state family and medical leave websites, laws and regulations. This was added in response to user feedback (we value any feedback!). We have also included links to guides and/or state tax portals, where employers remit wage/contribution information for state paid leave programs.

O5/O9/23 Update - links to registration with the state for wage reporting and contributions to the state's paid leave program (if applicable). You will find these links at the bottom of each state page (select a state from the <u>map</u>) - example below from CA.





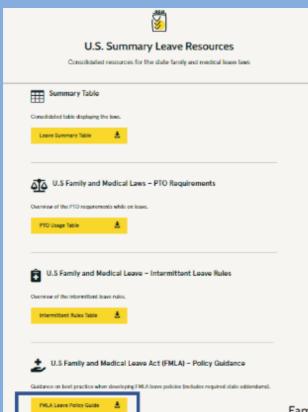


# 04/21/23 New Addition - FMLA Leave Policy Guide

A summary guide with best practice when developing a new FMLA leave policy, or when reviewing your current policy.

Resource includes a summary of the state family and medical leave laws that employers are legally required to include within their handbook.

You will find this resource at the bottom of the Compliance Center main page, under "<u>U.S.</u> <u>Summary Leave Resources</u>"





#### Family and Medical Leave - U.S Handbook Guide

As part of our commitment to ensuring that our clients are compliant with state and federal family and medical leave laws, The Larkin Company has produced the following guidance on best practices regarding FMLA leave policies.

We recommend following this guidance when creating/updating your FMLA leave policy, with the support of your legal counsel. The Larkin Company will then also be happy to review your leave policy.

Separate your leave and leave pay policies.

Have a separate section of your policy addressing time away from work, i.e., what employees may qualify for and what do they need to do for their time off to be considered authorized. This will enable you to hold employees accountable to your time off reporting requirements and help ensure that you provide the minimum and recommended FMLA information (see below).

Then, include a separate section in your policy discussing the pay an employee may be eligible for





# 05/09/23 New Addition - Employer Registration and Action Items

Employer Statements Process - information on whether website registration is required for the state (to respond to state claims), with links included. Plus, if/how employers can check employee claims status.

Coverage and Funding Options - a summary of employer action items is listed, including information on how to register for, and submit wage reporting and/or contributions to state paid leave programs (links included).

Larkin	California - Employer Statements Process (State Income Replacement Benefits)
Disability Form	Notice to Employer of Disability Insurance (SDI) Claim Filed (DE 2503)
PFL Form	Notice of Paid Family Leave (PFL) Claim Filed (DE 2503F)
Timing	2 working days after receipt of notice
Notification	Paper form mailed after employee has applied for leave Online option available for disability only
Submission	Mail Online option available for SDI only
Disability Sample Form	No sample provided by state
Paid Family Leave Sample Form	Sample DE 2503E
Website Registration Required by Employer?	Website registration is not required for SDI (forms will be mailed instead if not registered), but registration is optional for SDI for employer convenience. See Tatotals and "For Employer" section here traps. Ited a governed stability SDI_Onine_Intensity. PTL forms can't be completed by the employer contine and will be soldly malled. Note there as also memployer portal where employers can check claims states such as when a claim approved or derived, for PTL or SDI. Because employers complete the 2501/2051F forms (see above), they should be aware that an employee has filed a claim, but will not receive any confirmation if the claim is approved. The employee is notified of approval or derival directly.  The above pertains to registering with the state for the Employer Statement process. Employers may have separate obligations for registering with the state for confibilition/wage reporting requirements (see the "Coverage Options and Enacting" section on this state's Compliance Center page).

Larkin	California - Coverage Options and Funding (State Income Replacement Benefits)
State Programs	State Disability Insurance (SDI) Includes Paid Family Leave (FFL) Benefits Disability Insurance Branch Employment Development Department (994) 635–0707 SDI (800) 480–1287 FFL (877) 238–4373 http://www.endd.ca.gov
Employer Eligibility	Employers with 1 employee (CA) must remit applicable contributions for this program (see "Cost" field below).
Employee Eligibility	Employees are eligible for benefits if they have earned \$300 during the base period with any CA employer(s) (approximately 5-18 months prior to disability). We generally advise that employees apply and the state will make the determination of eligibility.
Coverage Allowed	State administers or private plans (Voluntary Plans) are permitted.  Employee Approved Voluntary Plans (VPs)-may be insured or self-insured but must be approved by EDD: A majority of employees must approve the plan, and the Voluntary plan must be more generous than the state plan in at least one aspect.
Cost	Employee Voluntary Plan Clients Only - Employer has the option of paying the entire cost or sharing it with the employee Employee 2022 - 1.1% of the first \$145,600 in annual earnings with maximum annual cost of \$1,601,60 2023 Employee cost will decrease from 1.1% to 0.9% The tasable wage ceiling will increase from \$145,600 to \$153,364 The maximum cost for employees will decrease from \$145,600 to \$153,364 The maximum cost for employees will decrease from \$1,600,600 to \$153,364. The maximum cost for employees will decrease from \$1,600,600 to \$153,364.
Employer Action Summary	-You should register with the state at g-Senices for Business - Submit wage reports/contributions Guide - https://decide.agos/hinausestaffiles/poif_pub_ctide/e4.pdf How to Fife National-https://www.news.com/hinausestaffiles/poif_pub_ctide/e4.pdf How to Fife National-https://www.news.com/hinausestaffiles/poif_pub_ctide/e4.pdf  Wages/Contributions due Quarterly (Q1- May 1, 2023, Q2 - July 31, 2023, Q3 - October 31, 2023, Q4 - January 31, 2024) The above pertains to registering with the state for contributions/wage reporting. Employers may have separate obligations for registering with the state for the employer stateness process (see the "Employers Stateness process dates): Section on this states Compilates-Center page).





# 07/13/23 New Addition - Newsfeed Log

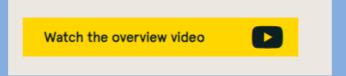
All Updates - a running list of updated laws logged on a separate web page to show all the updates that have occurred within the year. All updates will be separated by year.





#### 07/13/23 New Addition - Video

Overview Video - this brief video covers all the content and details of the compliance center along with how to navigate the pages.







## 11/16/23 New Addition - Compliance Checklist

A real-time resource document used to keep track of state family and medical leave updates that are unscheduled or scheduled to occur throughout the year. Download the checklist to save your personal notes as you complete action items, and check in regularly for the latest version.

